


## ANNOUNCEMENT

In relation with the Gaia Finance transaction (securitisation with the article 62 Asset Identification Code 201904RSLMMLXXS0109), Ares Lusitani – STC, S.A., as Issuer, informs that an amendment has been made to the Transaction Documents, in particular to the Asset Management Agreement, so as to increase the shareholder fee the Shareholder is entitled to receive from the Issuer from €40,000.00 (forty thousand euros) per annum to be paid semi-annually on each Interest Payment Date to 70,000.00 (seventy thousand euros) to be paid under the same terms. This amendment already applies to the shareholder fee referring to May 2021.

Whenever used in capital letters and unless the context requires otherwise, all capitalised terms and expressions shall have the meaning specified in the Prospectus related to the Gaia Finance transaction dated as of 29 April 2019.

Lisbon, 15 June 2021



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**Name:** Hugo Reinaldo Carvalho Velez

**Title:** Director of Ares Lusitani - STC, S.A.

**Ares Lusitani – STC, S.A.**

(constituída em Portugal com responsabilidade limitada, registada na Conservatória do Registo Comercial de Lisboa sob o NIPC 514 657 790, com o capital social de €250.00,00 e com sede em Edifício Colombo, Torre Oriente, Av. do Colégio Militar, N° 37 F - 4º Piso 1500-180 Lisboa)

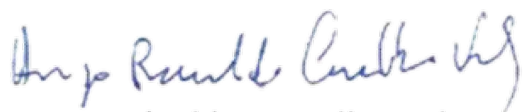
**INFORMAÇÃO PRIVILEGIADA**  
**REEMBOLSO ANTECIPADO – GAIA FINANCE**

A Ares Lusitani – STC, S.A., na qualidade de emitente das obrigações titularizadas:

- a) "€7,600,000.00 Class B Asset-Backed Floating Rate Notes due 2039"; e
- b) "€15,000,000.00 Class J Asset-Backed Variable Return Notes due 2039",

às quais foi atribuído, em 10 de abril de 2019, o código alfanumérico 201904RSLMMLXXS0109 ("**Notes**"), nos termos do artigo 62.º do Decreto-Lei n.º 453/99, de 5 de novembro (conforme alterado), vem pelo presente informar que, na sequência da deliberação do obrigacionista único para exercício do reembolso antecipado de todas as Notes previsto na *Condition 9.3 (Junior Noteholder Put Option)* dos *Terms and Conditions of the Notes*, ocorreu o reembolso antecipado de todas as Notes em 31 de julho de 2023.

Lisboa, 8 de agosto de 2023



**Ares Lusitani – STC, S.A.**

(incorporated in Portugal with limited liability, registered with the Commercial Registry of Lisbon under NIPC 514 657 790, with a share capital of €250.00,00, and with registered office at Edifício Colombo, Torre Oriente, Av. do Colégio Militar, Nº 37 F - 4º Piso 1500-180 Lisbon)

**PRIVILEGED INFORMATION**

**EARLY REDEMPTION – GAIA FINANCE**

Ares Lusitani – STC, S.A., as issuer of the following securitised notes:

- a) "€7,600,000.00 Class B Asset-Backed Floating Rate Notes due 2039"; and
- b) "€15,000,000.00 Class J Asset-Backed Variable Return Notes due 2039",

to which the CMVM granted the 20-digit asset code 201904RSLMMLXXS0109 on 10 April 2019 (the "**Notes**"), as per article 62 of Decree-Law no. 453/99, of 5 November (as amended), hereby informs that it was communicated to it that, following the sole noteholder written resolution for the exercise of the early redemption of all the Notes foreseen in Condition 9.3 (Junior Noteholder Put Option) of the Terms and Conditions of the Notes, all the Notes were early redeemed on 31 July 2023.

Lisbon, 8 August 2023

